EUROPEAN PATENT APPLICATION

- (43) Date of publication: 02.05.2003 Bulletin 2003/18
- (51) Int CI.7: E21B 43/10
- (21) Application number, 02257321.6
- (22) Date of filing: 22.10.2002
- (84) Designated Contracting States: AT BE BG CH CY CZ DE DK EE ES FI FR GB GR IEIT LI LU MC NL PT SE SK TR. Designated Extension States: AL LT LV MK RO SI
- (30) Priority: 23.10.2001 US 47628
- (71) Applicant: Halliburton Energy Services, Inc. Dallas, Texas 75381-9052 (US)
- (72) Inventors:
 - Gano, John Carrollton, Texas 75007 (US)

- · Schwendemann, Kenneth Flower Mound, Texas 75022 (US)
- Towers, Darrin Carrollton, Texas 75007 (US)
- Echols, Ralph Harvey Dallas, Texas 75287 (US)
- . Shy, Perry Carter Southlake, Texas 76092 (US)
- (74) Representative: Curtis, Philip Anthony et al A.A. Thornton & Co., 235 High Holborn London WC1V 7LE (GB)
- (54) Wear-resistant, variable diameter expansion tool and expansion methods
- An expansion tool (100) for radially expanding a tubular deployed in a subterranean well by moving the expansion tool (100) axially through the well. The expansion tool (100) has a cone (102) which has wear fac-

es (128) atteched thereto for contacting the interior surface of the pipe, tube, or screen during expansion. In an embodiment, the cone is a variable diameter cone. In an embodiment, the cone has a controlled egress seal thereon:

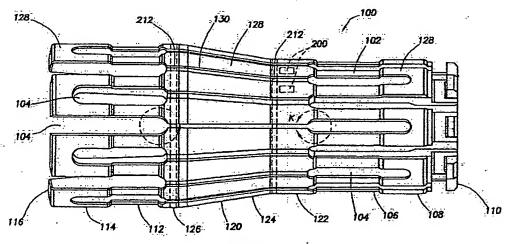


FIG.1

alainets method to the borehole; and/or packing materials; sulfing in lack of contact between the expanded tubular the tubular from over-expansion; under-expansion retubular expansion known in the art include: tearing of [0006] Further problems characteristic of downhole

the art noqu enivorqui loot noisnedxa strength. There is therefore a need for a new flexible terms of manufacturing and operational complexity and pletely satisfactory in structure having disadvantages in use. However, these attempted solutions are not comthe wellbore in a contracted state, then expanded for tools are known in the art, dealgned for introduction into noiznegas eldebnegas Vilsiber wet A loof ent grinnon lar. This requirement often presents difficulties in post-Imately equal to the desired size of the expanded tubu--xorage ed of beniupen al loof notanages ent to referrer cause radial expansion. In such an operation, the fixed panalon tool, which is then drawn through the tubular to scent to the targeted production zone, above the exmation. The expandable tubular is then positioned addownhole, below the targeted production sone of the forsion tool is introduced into the wellbore and positioned a fixed diameter. Commonly, the fixed-diameter expan-[0002] Wany expansion tools known in the art are of

resistant expansion tool. wear due to triction. There is therefore a need for a wear-As a result, the expansion tool is subject to significant sistant and structurally strong assembly of metal alloy. brute force. The tubuler itself is typically a corrosion rebular, causing redial expansion by the application of ed. The mandrel is dragged or pushed through the turigid mandrel introduced into the tubular to be expand-[0004] Expansion tools are typically in the form of a

enumerated below: tus and methods known in the ent, some of which ere There are several problems attendant with the apparanol screen lacket judindes causing the radial expansion:

ing a mechanical expansion tool through the screen. of a screen jacket, and often base pipe, usually by drawdon stream. The use of a radially expandable sand-concontrol screen jackets to exclude sand from the produc-[B003] One method of sand-control is the use of sand-

into the production stream. strempts to prevent the introduction of sand and gravel and equipment. There have therefore been numerous plugged formations or well tubing and erosion of tubing into the well commonly causes problems including

tain well conditions. The introduction of these materials or gravel into the wellbore commonly occurs under cerin the oil production industry. The introduction of sand el into a wellbore has been the subject of much attention [5000] The control of the movement of sand and grav-

gas well. send-control screen assemblies in a subtemanean oil or paratus and methods for using radially expandable ogs bevordmi of selates in improved sp-

Description

to suomer aspect of the invention, an automatically var-[0013] In another aspect of the invention, according

so of the tool and the inside surface of the expandable tuhas a controlled egress seal between the outer surface [S100] In an espect of the Invention, an expansion tool dings bonded to, or floatingly attached to the mandrel. drel The wear laces may be made up of one or more so in one or more niches in the outer periphery of the manmechanically bonded to the mandrel and may be inlaid sion. The one or more wear faces may be chemically or nor surface of the pipe, tube, or screen during expanthe outer periphery of a mandrel for contacting the inteor more one wear faces attached to at least a portion of invention, an expansion tool apparatus may have one [1100] According to the apparatus and methods of the

moving an expansion tool axially through the well or screen assembly deployed in a subtemanean well by and methods for radially expanding a pipe, tube, screen, [0010] In general, the inventions provide apparatus physical connection to the surface.

downhale expension tools and methods required no diameter or direction. There is therefore a need for secociated with the need to pass restrictions in borehole. or methods: Surface connections often pose problems to isciniste powering or controlling expansion apparatus: in the art often require one or more surface connections

10009] Downhole tubular expansion systems known prilar during an expansion procedure. for washing of the borehole ahead of the expanding tu-

additional time and expense. There is a need to provide screen lacket assembly. Each trip downhole requires a gnibnedxe bns gnillatani not bebeen adht erom ro cally performed in a trip downhole separate from the one tor well and formation conditions. The washing is typiskin factor by washing the wellbore with a fluid selected stalled in the formation, it is known in the art to reduce duced before a sand-control screen assembly is inthe wall of the hole, or 'skin factor' must often be repacked or "skinned" during drilling. Flow resistance at Often the walls of a wellbore can become [8000] having a seal with wear-resistant properties.

bular. There is therefore a need for an expansion tool supject to wear due to contact with the expandable tuic material and/or mechanical seal elements, and are bular. Typically, such seals are made from an elastomerprovided between an expansion tool and expandable tuof seal wear. Commonly, a relatively fluid tight seal is face wear mentioned above, there inheres the problem [7000] In addition to the problems with mandrel surtes according to downhole conditions.

and data-gathening and adjustable expansion capabili--bivorq shorts and methods and methods providcurred, necessitating additional trips downhole. Thus, whether over-expansion or under-expansion have ocand methods lies in lack of knowledge concerning hole. A related problem inherent in known apparatus and ant in bagbol grifmooed loof noizneaxe ant bris

iable diameter expansion tool is provided having a variable diameter cone, which expands, and contracts based on input from one or more sensors. The sensors can measure parameters in the wellbore, such as contact pressure between the tubular and the cone.

[0014] In another espect of the invention, an apparatus and method for expanding a length of screen assembly in a subterranean wellbore is provided.

[0015] Particular preferred embodiments of the invention will now be described in greater detail.

[0016] According to one aspect of there is provided an n expansion cone apparatus for use in expanding a tubular in a subterranean well comprising: a cone body; and at least one wear face attached to the cone body. [0017] According to another aspect of the invention 15 there is provided a method of downhole tubular expansion comprising of the steps of: position an expansion cone in a tubular positioned in a subterranean wellbore, the expansion cone having a cone body and at least one wear face attached to the cone body; expanding the expansion cone; and moving the expanded cone axially along the tubular thereby radially expanding the tubular. [0018] The above method and apparatus may advantageously include one or more of the following features. [0019] The cone body is preferably a ductile metal. such as 4140 steel. Preferably the or each wear face is tungsten carbide. Desirably the or each wear face is mechanically or chemically bonded to the cone body.

[0020] In an embodiment, the cone body having at least one niche therein for receiving the at least one wear face.

[0021] The or each wear face may comprise at least one ring. The or each ring may comprise a plurality of wear face segments attached to one another by connections.

[0022] In an embodiment, the cone body has expansion slots therein:

[0023] In an embodiment, the or each wear face is floatingly attached to the cone body.

[0024] In an embodiment, the cone has an automatically variable diameter, and there is provided at least one sensor for detecting wellbore parameters operably connected to the variable diameter cone body whereby, the cone body diameter automatically varies based on the detected parameters.

[0025] In an embodiment, the cone body having an exterior surface, a controlled egress seal on the exterior surface of the cone body for sealing contact with the tubular.

In an embodiment, the cone body has at least on pivotal 50 joint assembly.

[0026] According to another aspect of the invention there is provided an expansion tool for use in expanding, a tubular in a subternanean wellbore comprising: an automatically variable diameter expansion cone; and at least one sensor for detecting parameters within the wellbore, the at least one sensor operably connected to the variable diameter expansion cone, the diameter of

the expansion cone automatically varying based on the detected parameters.

[0027] In an embodiment, the expansion tool further comprises at least one dilator operably connected to the expansion cone for expanding and contracting the expansion cone.

In an embodiment, the expansion cone has an interior surface, the at least one dilator connected to the interior surface. The or each dilator may be operable within a preselected range of expansion force.

[0028] In an embodiment, the or each sensor includes a contact stress sensor.

[0029] In an embodiment, the or each dilator is an electromechanical dilator.

[0030] In an embodiment, the expansion cone has expansion slots therein.

[0031]. In an embodiment, the expansion tool further comprises at least one wear face attached to the expansion cone.

[0032] In an embodiment, the expansion tool further comprises a controlled egress seal on the expansion cone for sealing contact with the tribular.

[0033] In an embodiment, the expansion tool further comprising at least one pivotal joint assembly.

there is provided a method of downhole tubular expansion, the tubular disposed in a wellbore of a subterranean well, comprising of the steps of positioning an automatically variable diameter expansion cone in the tubular, expanding the cone to a selected diameter, advancing the cone along the tubular, thereby radially expanding the tubular, and automatically varying the diameter of the cone as the cone is advanced along the tubular. [0035] In an embodiment, the method further comprises the steps of detecting parameters within the well-bore; and varying the diameter of the cone based on the detected parameters.

[0036] In an embodiment, the expansion cone includes at least one dilator for controlling the diameter of the cone. The or each dilator may be operable within a preselected range of expansion force.

[0037] In an embodiment, the step of detecting includes detecting the contact stress of the cone.

[0038] The expansion cone may have at least one wear face. The expansion cone may have a controlled egress seal on the expansion cone for sealing contact with the tubular. The expansion cone may have at least one pivotal joint assembly.

[0039] According to another aspect of the invention there is provided an expansion cone apparatus for use in expanding a tubular in a subterranean well comprising: a cone body having an exterior surface; and a controlled egress seal on the exterior surface of the cone body for sealing contact with the tubular.

Preferably, the controlled egress seal is a labyrinthine seal. More preferably, the labyrinthine seal is of stainless steel.

[0040] The controlled egress seal is preferably de-

screen assembly; (5) retracting the anchoring mechatyrongh the screen assembly and radially expanding the semply thereby forcing the expansion assembly tween the anchoring mechanism and the expansion asiveting the force generator to lengthen the distance beassembly; (3) setting the anchoring mechanism; (4) acpansion assembly; (2) radially expanding the expansion tance between the anchoring mechanism and the exbody, and a force generator operable to vary the disbody, an expansion cone assembly located in the lower pody, an anchoring mechanism located in the upper sembly, an expansion tool having an upper and lower ing the steps of: (1) positioning, adjacent the screen assembly in a subjertenean wellbore, the method compristhere is provided a method of expanding a screen as-[0052] According to another aspect of the invention moved along the tubular.

price at least one plyotal joint assembly.

The cone body may be automatically variable; and the method may further comprise the step of automatically variable; and the method may further comprise the step of automatically varying the demonstration.

face attached thereto. The cone body may further come body may have at least one wear

uot jucings byveicsi couract permeen the tribular and the forward end of the consucer does forward end of the consucer does

butter:

In an embodiment, the cone body has a forward end, wherein the controlled agrees seal is on the

tipoles.

Tooles Preferably, the controlled egrees seal is a labgood in an embodiment, the controlled egrees seal
directs fluid flow within the wellbore shead of the expandirects fluid flow within the wellbore shead of the expanalon cone apparatus as it is moved existly along the tu-

Todas | According to another espect of the invention there is provided a method of tubular expansion, the tubular positioned in the wellbore of a subtengnean well, ormpitating the aspansion cone having an expansion cone traving a cone body with an extent surface for sealing controlled egrees seal on the extention surface for sealing controlled egrees easilon and a controlled egrees easilon with an extention surface for sealing controlled egrees easilon and extention and according the expandance for sealing controlled egrees easilon and extention and easily along the tubular expanding the expandance for sealing controlled egrees as a seal of the expansion cone; and moving the expanding the expandance for sealing the expansion cone; and moving the expanding the expansion cone; and moving the expanding the expansion cone; and moving the expansion cone; and moving the expansion cone; and cone expansion cone; and moving the expansion cone; and cone expansion cone; and moving the expansion cone; and cone expansion cone; and moving the expansion cone; and cone expansion cone;

tomatically variable.

[0044] In an embodiment, the expansion cone apparatus further comprises at least one plyotal joint assem-

cone pody The diameter of the cone body may be attended to the controlled egress seal.

not include physical contact between the include; and the flows in an embodiment, the seeling contact does the forward end of the cone.

signed to direct fluid flow within a subtentanean well. [0041]. In an embodiment, the cone body has a forward end, the controlled egress seal being located at

of the expansion cone. The expansion cone further computed on the ex-

combuse the step of automatically varying the diameter spoil cone body may have expansion store therein.

[0.063] The diameter of the expansion cone body may spoil cone body may along cone body may the cone bod

spaced along the length of the cone body. The expanwest face attached to the come body. 2 The or each west the expansion cone may further comprise at least one face may comprise at least one west ring. The expan-

has a length; and there are multiple joint assemblies are pody

expanding the tubular. In an embodiment, the or each joint assembly

ed on the extendr suitage at the cone body.

[D060] According to another aspect of the invention there is provided a method of tubular expansion, the tubular positioned in the wellbore of a subtentanean well, one body with multiple cone body sections and at least in the tubular, the expansion cone body sections and at least in the tubular, the expansion cone is nearly provided an expansion cone pody sections and at least one point assembly pivotally connecting the cone sections. As the cone section is not to the cone and at least the tubular thereby is distily about the cone as a section of the cone and the cone are the c

sion cone body is automatically variable.

[0059] In an embodiment, the expansion cone apparatus further comprises a controlled egress seal mount-

[0028] Iu su empoqueur ne glemetet of the exbauexbauziou ziotz neclin

spaced along the length of the cone body.

In an embodiment, the expansion cone apparatus fur.

The at least one wear face arrached to the comprises at least one wear face arrached to the cone body. The at least one wear face may comprise at least one wear face may comprise at the cone body may have.

has a length and there are multiple joint assemblies are [00537] In an empodiment, the expansion cone body is knickle joint.

[0026] In an emportment (the or each loint essembly, ing the cone sections:

method is performed from the top down.

Ing. an expending to enother sepect of the invention there is provided an expension cone apparatus for use the expending tubulars in a subtentian multiple cone sections in expending tubulars in a subtentian multiple cone sections; and at least one joint assembly pivotally connect.

bis-platon assembly. The anchoring mechanism and joice generator may be operable via fluid pressure.

medianism further comprises a packer.
In an embodiment, the force generator comprises a dou-

comprises a sip. in an embodiment, the anchoring mechanism assistant.

nism; (6) activating the force generator to shorten the exdistance between the enchoning mechanism and the expansion assembly, and (7) repeating steps (3) to (6) as

SA era ace r 93

Ē

10

25

[0065] Reference is now made to the accompanying drawings in which:

FIGURE 1 is a side elevational view of an embodiment of a variable diameter expansion tool with hardened wear faces, according to the invention; FIGURE 2 is an elevational partial cross-sectional view of another embodiment of an expansion tool according to the invention;

FIGURE 3 is a partial elevational view of another embodiment of a tool according to the invention; FIGURE 4 is an elevational view of another embodiment of a tool according to the invention;

FIGURE 5 is a cross-sectional view of a wellbore have an embodiment of a tool according to the invention disposed therein.

FIGURE 6 is a cross-sectional view of a wellbore having an embodiment of an expansion tool assembly according to the invention disposed therein; FIGURE 7 is a cross-sectional view of a wellbore having an embodiment of an expansion tool assembly according to the invention disposed therein; and FIGURE 8 is a partial cross-section of another embodiment of a tool according to the invention.

[0066] The present invention will be described by reference to drawings showing one or more examples of how the inventions can be made and used. In these drawings, reference characters are used throughout the 30 several views to indicate like or corresponding parts. In the description which follows; like or corresponding parts are marked throughout the specification and drawings with the same reference numerals, respectively. The drawings are not necessarily to scale and the proportions of certain parts have been exaggerated to better illustrate details and features of the invention. In the following description, the terms "upper," "upward," "lower," "below," "downhole," "longitudinally," and the like, as used herein, shall mean in relation to the bottom or furthest extent of, the surrounding wellbore even though the wellbore or portions of it may be deviated or horizontal. Correspondingly, the "transverse" orientation shall mean to orientation perpendicular to the longitudinal orientation. The term "sand-control" used herein means the exclusion of particles larger in cross section than a chosen size, whether sand, gravel, mineral, soil, organic matter, or a combination thereof. As used herein, real-time means less than an operationally significant delay but not necessarily simultaneously.

[0067] Apparatus and methods for constructing and deploying screen jackets are used in conjunction with the inventions, but are not critical thereto. Exemplary sand-control screens and methods of their deployment in a well are disclosed in United States Patent Numbers 6,931;232 and 5,850,875, and Application Serial Number 09/627,198.

[0068] Conventionally, a borehole is drilled into the

earth intersecting a production zone. A well casing is typically installed in the borehole. A radially expandable screen lacket assembly may be inserted into the portion (s) of the borehole adjacent the production zones. The connection between the casing and the radially expandable screen jacket assembly may be made in the conventional manner. The wall of the wellbore is substantially cylindrical forming a substantially annular space, but typically has irregularities more or less randomly distributed throughout its length.

8

[0069] Generally, with the unexpanded screen jacket assembly inserted into the desired location of the wellbore in the conventional manner, an expansion tool is moved longitudinally through the screen jacket assembly causing it to radially expand to a larger diameter to substantially fill the annular space making contact with the wellbore wall. The particulars of the apparatus and methods are further set forth in the following description. [0070] A flexible expansion tool for use to expand tubulars in a subterranean well is described with reference primarily to Figure 1, the tool 100 has a cone 102 preferably made of 4140 steel, although other strong, ductile metallic or composite materials may be used. The cone 102 has expansion slots 104 arranged to facilitate radial flexibility. The expansion slots 104 are preferably arranged in a symmetrical pattern as shown in Figure 1, but may be shaped differently or arranged asymmetrically. The cone 102 preferably has a forward portion 106 substantially cylindrical in shape. The forward portion 106 preferably has a raised section 108, preferably near. its forwardmost end 110. An aft portion 112 of the cone 102 is also typically substantially cylindrical in shape and larger in overall diameter than the raised section 108 of the forward portion 106. The aft portion 112 also preferably has a relised section 114, typically near its aftmost end 116. Between the forward portion 106 and aft portion 112, a mid portion 120 is disposed. The mid portion 120 typically graduates from a first cylindrical portion 122, of the same outside diameter as the raised section 108 of the forward portion 106, to a frustum-shaped section 124, to a second cylindrical portion 126, of the same outside diameter as the raised section 114 of the aft portion 112. The exact configuration of the cone 102 is not crucial to the concept of the invention as long as the cone 102 is shaped in such a way as to forcibly cause a tubular to expand as the cone 102 is forcibly moved through the tubular.

[0071] Further referring primarily to Figure 1, hardened wear faces 128 are preferably attached to the exterior of cone 102. Preferably the wear faces 128 cover the outer periphery of the mid portion 120 of the cone, and the raised sections fore 108 and art 114. The wear faces 128 are preferably made from tool steel, D-2 steel, molybdenum disulphide, or tungsten carbide, although other hard, wear resistant metals or composites may be used. The wear faces 128 are preferably laser welded to the underlying surface 130 of the cone 102. The wear faces may also be attached to the cone surface by other

5

a gniven sneare of the wellbore having a to silow the mandrel to reduce its diameter to successpandable, that is, having a selectively variable diameter [0076] The expansion tool fool may be variably exare lined with wear faces.

surfaces of the tool that come in contact with the fubular tion and tool longevity are realized by the fact that the conditions warrant. Further advantages in reduced Incradial flexibility to facilitate contracting or expanding as to segamevbs entiled not look entiled benisse yns hole, causing the radial expansion of the fubular 400 for may be onented to allow movement downhole or upas it progresses along the tubular length. The tool 100 forced exietly along the tubuler, expanding the tubuler nently assume an expanded diameter. The tool 100 is ciply causing the unexpanded tubular 400 to permaexpanded tubular 400. The expansion is continued, forwear faces 128 contact the inner surface 402 of the unthated and the cone 102 is radially expanded so that the itate its deployment. Once positioned, the tool 100 is acexpansion tool 100 may be reduced in diameter to facilof the expandable tubular 400 in well 12. The flexible flexible expansion tool 100 le introduced into the interior tion is depicted with reference primarily to Figure 5. The -navni ent gniciboriq to bontam beneferig the inventhe wear faces may vary.

128. The number, placement and attachment means of 150 each of which may employ separate wear faces the cone 102 comprises multiple frusto-conical sections 30 to OST nothor-birn entl. 8ST esset teaw birs SOt ento [both] Figure 4 shows an alternate embodiment of ments described herein.

ment an angement may be used with any of the embodwhile allowing radially alidability. This floating stracktain the wear taces 128 in position relative to the cone. Fasteners 146, preterably countersunk pins or bolts, recorresponding expansion elots 104 in the cone 102. 1A2 in the wear faces 128 are provided and align with: pendently of the west faces 128. Preferably apenures ment 140 is designed to allow the cone 102 to flex indechanically attached to the cone 102. The floating attachettached to the cone 102 buy may be chemically or metors 138 The wear faces 128 are preferably floatingly. ably made up of segments 136 connected by connec-The wear faces 128 are in the form of rings 134, preferwear faces and their attachment is shown in-Figure 3. 10 mamibodina svitematis na to skinasa na [ET00] mechanical bonding.

may be attached by other means, such as chemical or inlays 129 are preferably laser welded in position, but any portion of the cone outer surface 130. The wear face length of frustum-shaped section 124, as shown, or over lays 129. Niches 132 and inlays 129 may extend the er periphery of the cone-Loz for receiving wear face inis shown in Figure 2. Miches 132 are provided in the outthe wear faces to the outer surface 130 of the cone, 102 [CO72] One example of an alternative attachment of

means such as chemical or mechanical bonding.

the control circuit, preferably in real-time response to network circuit, may be used to generate instructions to processing dicult, wavelet analysis dicult, or neural 55 pansion of the cone-102. For example, a digital signal can be used to automatically regulate the degree of exfrom the sensors 200 and/or eignals from the surface suctor the control circuit, the electronic signals obtained pre-programmed instructions to the processing circuit cone 102 can be expanded or contracted. By providing creasing or relaxing this radial force, the diameter of the force extending radially through the cone 102. By in-[0079] In operation, the dilator 212 is used to exert a the cone 102, preferably within the interior 103.

inol circuit. The diletor 212 is in mechanical contact with mechanical, is in turn electrically connected to the conthe processor circuit. A dilator 212, preferably electroof the tool. A control circuit is electrically connected to or to receive signals from the surface relating to control nals as they are generated, to an operator at the surface sor circuit and the transceiver circuit is used to send sigory direuit is used to store date signals from the procesor a transceiver circuit. Preferably, an electronic memcally associated with an electronic memory circuit and specialized ASIC. The processor circuit may be elecutor INTEL (registered trade mark), may also be a more (Arism ebart benefatered trade mark) available multipurpose microprocessor such as those nals. The processor circuit is preferably a commercially connected to the sensors 200 for processing sensor sigthe expanded tubular. A processor circuit is electrically: thereby providing a means of mapping the diameter of or the mandrel at any given point along the wellbore, desired. Sensors 200 may also measure the diameter temperature and the like, and any other parameters as compression forces, axial force, downhole pressure, sensors may measure contact stress, expansion and cal parameters to one or more electronic signals: The dial expansion of the tubular, and converting the physilecting one or more physical parameters germane to rapreferably attached to the frustum section, 120, for deble diameter cone 102 has one or more sensors 200, [800] With reference primarily to Figure 1, the variacone based on contact stress:

operation, the dilator may control the diameter of the so that minimum wellbore contact stress is achieved. In to operate within a preselected range of expansion force tous locations on the cone. The dilator may be designed the cone 102. Multiple dilators may be employed at var-1212; preferably mounted to the interior 103 surface of Variable expansion is accomplished via dilator measured by sensors 200.

regulates its own dismeter, based on well conditions as tomatically controlled, such that the expansion tool 100 wellbore wall 18. The variations in diameter may be auor gaps S2 between the expanded tubular 400 and the screen 400, thereby eliminating or reducing any pockets diameter to more completely expand a tubular, such as smaller diameter, as shown in Figure 4, or to enlarge its

sensor 200 signals.

[0080] Referring to Figure 5, the cone 102 may have a seal 300. The seal 300 is a controlled-egress seal, preferably located at the forward end 110 of the cone 102. The seal 300 maintains sealing contact with the inner surface 402 of the tubular 400. The sealing contact is not fluid tight, but permits a controlled amount of fluid F to pass between the seal 300 and the inner surface 402 of the tubular 400. The seal 300 is preferably a labyrinth-type seal, which permits egress of a relatively small amount of well fluid F through the seal.

[0081] The labyrinth-type seal element 302 is advantageous in terms of decreased wear over an elastomeric seal. The labyrinth seal 3-2 also provides an advantage in directing fluid flow ahead of the tool 100, reducing the quantity of debris D in the wellbore and in annular space 20, that could otherwise become forced into openings 404 in the screen assembly 400 upon expansion. The seal element 302 is preferably made from stainless steel or composite material, but may be from any material sultably resistant to corrosion. The seal element 302 is typically attached to a seal carrier 304, which is in turn mechanically attached to the surface of the cone 102 such as by bolting or welding. The exact configuration of the labyrinth seal 300 is not critical to the invention. The seal may be designed to provide controlled fluid flow without physically contacting the tubular itself. The seal location on cone 102 may vary without departing from the spirit of the invention.

[0082]: Referring now to Figures 6 and 7, a screen expansion apparatus 500 is shown disposed in a wellbore, 502; typically uncased, for expanding screen assembly 400. The screen expansion apparatus 500 is connected to tubing 504 in the conventional manner. Tubing 504 can be rolled fubring or jointed pipe string, and while the wellbore is illustrated in only one manner, it may be vertical, deviated or horizontal.

[0083] Screen expander 500 has an upper body 506 and lower-body 508. The upper body 506 is provided with anchoring mechanism 510 movable between a retracted position 512, as shown in Figure 8, and an extended position 514, as shown in Figure 7. Anchoring mechanism may be of any type known in the art, such as slips, as shown, or a packer, and preferably operates: from fluid pressure supplied through the tubing string 504. The anchoring mechanism may include multiple devices located at various locations along the length of the tool 500. In the retracted position 512, the slips do not interfere with movement of the screen expander apparetus 500 within the wellbore 502 or within the screen 50 assembly 400. In the extended position 514, the slips engage the screen assembly wall or wellbore, therebylocking the upper body 506 of the screen expander 500 in place. Bleeding pressure from the tubing 504 will release the anchoring mechanism 510, as the anchoring 55 mechanism 510 will return to the retracted position 512. [0084] The upper body 508 further comprises a force generator 516. The force generator 516 may be of any

kind known in the art and preferably is a hydraulic ram operated using fluid pressure supplied through tubing string 504. The force generator 516 preferably includes a force multiplier 518 such as the double-piston assembly, as shown. The force multiplier 518 has a primary 520 and a secondary 522 piston, operable as is known in the art. The force generator 516, or hydraulic ram, is operable to extend the lower body 508 of the expansion apparatus 500 relative to the upper body 508.

[0085] The lower body 508 supports expansion cone assembly 524 including mandrel 526 having a ramp 528 upon which cone 530 sildes. The expansion cone assembly can be of any type known in the art, including the cones heretofore discussed. The expansion cone assembly 524 shown in Figures 6 and 7 operates on fluid pressure as supplied through the tubing 504. Pressure, supplied through port 532, drives cone piston 534 and internal slip 538 to move slidable cone 530 up ramp 528 of mandrel 526. When the cone is moved from its retracted position to its expanded position the cone can be used to expand the screen assembly 400 as the lower body 508 of the screen expansion apparatus 500 is extended.

[0086] In operation, the screen expansion device 500 is lowered into the wellbore 502 to a desired depth adjacent an unexpanded screen assembly 400. During the run-in procedure, the anchoring mechanism 510 and expansion cone 530 are in their retracted positions 512 and 538, respectively. The expansion cone 530 is moved to the expanded position 540 wherein the cone. 530 contacts the screen assembly 400 thereby expanding the screen. The cone 530 is moved to its expanded state 540 by providing fluid pressure, via the tubing string 504, through ports 532 to drive cone piston 534 which in turn powers the cone sao up ramp 528 of main. drel 526. Internal slip 536 is operable to maintain the cone's position and allow later retraction. Expansion of the cone 530 may involve setting the anchoring mechanism 510 and stroking the force generator 516, thereby extending lower body 508.

[0087] Once the expansion cone assembly 524 is in its expanded state, the screen assembly 400 may be radially expanded by the longitudinal advancement of the cone through the screen. The anchoring mechanism 510, such as the slips shown, are moved from the retracted position 512 to the extended position 514 to anchor the upper body 506 of the expansion apparatus 500 in the wellbore 502 or screen assembly 400. The force generator 516 is activated, extending the lower body 508 of the expansion apparatus 500 with respect to the upper body 506 and forcing the expansion cone 530 ion-gitudinally through the screen 400, thereby expanding the screen.

[0088] After the force generator 516 is, preferably, fully extended, the anchoring mechanism 510 is retracted, by lowering the fluid pressure in the tubing. The cone 510, in contact with the screen assembly 400, now acts to anchor the lower body 508 of the expansion appara-

Claims

An expansion cone apparatus for use in expanding a cone a bubular in a subtensine well comparating; a cone body; and at least one wear tace attached to the cone cone body.

An expansion cone expansions according to Claim 1, wherein the cone body is 4140 steel.

A method of downhole tubular expansion comprising the expansion cone; and moving the expansion cone ing the expansion cone; and moving the expanded one weat face altached to the cone body; expanded the expansion cone; and moving the expanded one weat face altached to the cone body; expanded ing the expansion cone; and moving the expanded one weat face altached to the expanded one weat face altached to the expansion comprise.

An expansion fool for use in expanding a tubular in a subterranean wellbore comprising, an automatically variable diameter expansion cone; and at least one sensor to detecting parameters within the wellbore, the at least one sensor operably connected to the variable diameter expansion cone; the diameter of the expansion cone automatically varying based on the detected parameters.

A method of downhole tribullar expansion, the fubular disposed in a wellbore of a subternanean, well, comprising of the steps of, positioning an automatically variable dismeter expansion cone in the tribular, expanding the cone to a selected dismeter; advancing the cone along the tubular, thereby radially expanding the tubular, and automatically varying the dismeter of the cone as the cone is advanced along the rubular.

An expansion cone apparatus for use in expanding a cone attubular in a subterranean well comprishing an exterior surface; and a controlled egrees seal on the exterior surface of the cone body for sealing contact with the tubular.

formation of tubular expansion, the tubular positioned in the welbore of a subterranean well, comprising the eteps of positioning an expansion cone
in the tubular, the expansion cone having a cone
body with an extenor surface and a controlled
egrees seal on the extenor surface for sealing contact with the tubular, expanding the expansion
cone; and moving the expanding the expansion
the tubular threreby expanding the tubular.

Amethod of expanding a screen assembly in a subtenenean wellbare, the method comprising the steps of: (1) positioning, adjacent the screen assembly, an expansion tool having an upper and low-

bus 500 with respect to the wellbone 502. The force generator is then retracted force generator is then retracted from the force generator is the retracted from the force of the force of

cone sao.

[0089] The process is repeated, creating an inch-similar method of inch-woming is described in United states Patent Number 5,070,941 to Kilgore, which is incorporated herein by reference for all purposes. The method described herein may be used both for expensation described herein may be used both for expensation of screen assemblies from the top-down or from the solon of screen assemblies from the top-down or from the solon of screen assemblies from the top-down or from the solon of screen assemblies from the top-down or from the solon of screen assemblies from the top-down or from the solon of screen assemblies and the solon of screen assemblies from the solon of screen assemblies and the solon of screen as solon of screen assemblies and the solon of screen assemblies and the solon of screen as solon of screen as solon of screen as screen as solon of screen as solon of screen as solon of screen

bottom-up.

[0090] Referring to Figure 8, cone 102 can include [0090] Referring to Figure 8, cone 102 can include [000] for added flexibility in the expandable subject on the expandable tubular by the expansion cone. The forucide joint assembly configuration can be cone. The forucide joint assembly configuration can be repeated multiple times throughout the length of the expansion tool 100 and can be sued in conjunction with pansion tool 100 and can be sued in conjunction with other tool 100 and can be sued in conjunction with other tool 100 and can be sued in conjunction with other tool 100 and can be sued in conjunction with

form? assembly, but can be other preferably a "furucide doint" assembly, but can be other jointed or aniculated or aniculated as assembles as are known in the art. Knuckle joint 600 mome an articulating joint allowing one cone section 102s forms an articulating joint allowed cone section 102s to move the point 602. Joint am 604, having a pivot about a privat point 602. Joint am 606, having a pivot ball 606 of am 604 attaches to cone section 102s, white may be integral with cone section 102b as which am 606 is captured by recess 612 in the retaining arm 604 is captured by recess 612 in the retaining arm 604 is captured by recess 612 in the retaining arm 604 is captured by recess 612 in the retaining arm 604 is captured by recess 612 in the retaining arm 604. A flexible sealing element, auch as packing 614, with vee-cito 616, seal the joint assembly 600 while allowing finited movement of joint assembly 600 while allowing finited movement of integral and good about the pivot station. Use of multiple joint assembles as along the

ciples of the inventions to the full extent Indicated by the shape, size and arrangement of the parts within the prines may be made in the detail, especially in matters of inventions, the disclosure is illustrative only, and changtogether with details of the structure and function of the tions have been set forth in the toregoing description, characteristics and advantages of the present invenshown were invented herein. Even though, numerous the details, parts, elements, or steps described and neither shown nor described, it is not claimed that all of dons and materials. Therefore, many such details are in the art such as screen or expansion cone configurashove are only exemplary. Many details are often found. [0032] The embodiments shown and described csu pe sqqeq sa qeaneq length of cone 102 would allow for greater flexibility and

[0.093] It will be appreciated that the invention described above may be modified.

bened general meaning of the terms used in the emeched

8

8

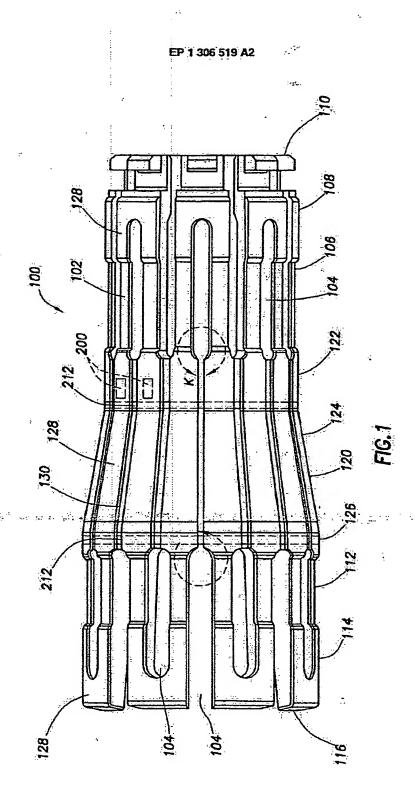
:9

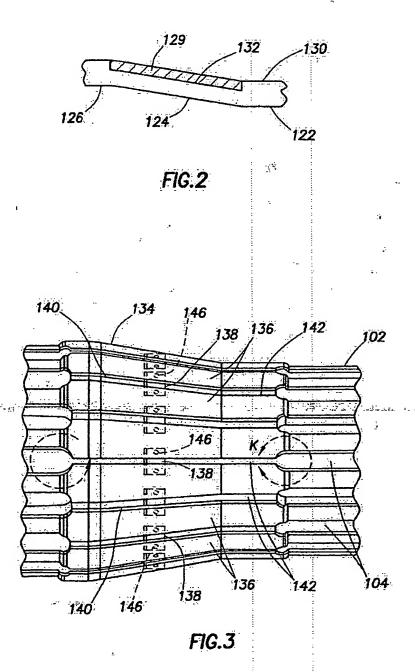
•

er body, an anchoring mechanism located in the upper body, an expansion cone assembly located in the lower body, and a force generator operable tovary the distance between the anchoring mechanism and the expansion assembly; (2) radially ex- 5 pending the expansion assembly; (3) setting the enchoring mechanism; (4) activating the force generator to lengthen the distance between the anchoring mechanism and the expansion assembly, thereby forcing the expansion assembly through the screen. 10 assembly and radially expanding the screen assembly; (5) retracting the anchoring mechanism; (6) activating the force generator to shorten the distance between the anchoring mechanism and the expansion assembly; and (7) repeating steps (3) to 15 (6) as desired.

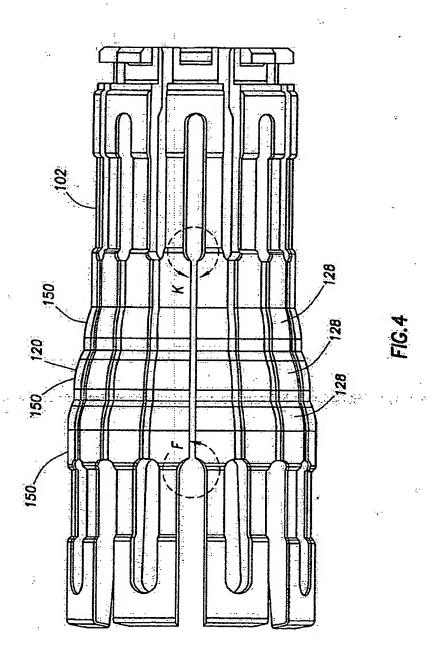
- 9. An expansion cone apparatus for use in expanding tubulars in a subterranean well comprising: an expansion cone body having multiple cone sections; and at least one joint assembly pivotally connecting the cone sections.
- 10. A method of tubular expansion, the tubular positioned in the wellbore of a subtemanean well, comprising the steps of positioning an expansion cone In the tubular, the expansion cone having an expansion cone body with multiple cone body sections and at least one joint assembly pivotally connecting the cone sections; expanding the expansion cone; and moving the expanded cone axially along the tubular thereby radially expanding the tubular.

akana dan Militaria dan 2. arawa gerez 1955an Partiyaya (19





EP 1 306 519 A2



EP 1 306 519 A2

